ISGC 2017 Academia Sinica Taipei, Taiwan

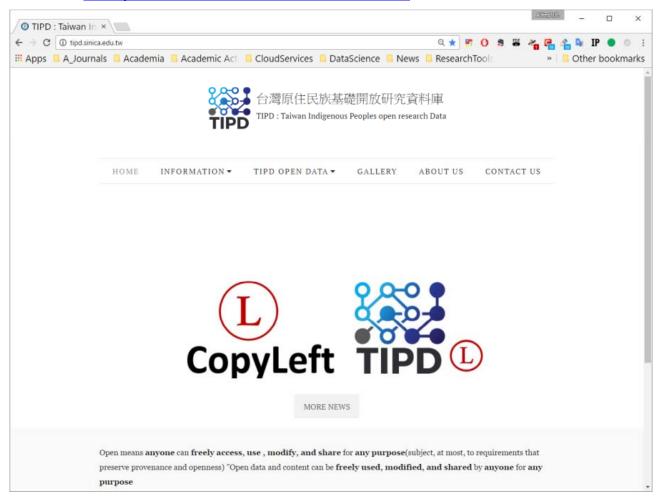
Data Science as a Foundation Toward Open Data and Open Science: The Case of Taiwan Indigenous Peoples open research Data (TIPD)

Ji-Ping Lin (RCHSS, Academia Sinica, Taiwan; email: jplin@sinica.edu.tw)

Acknowledgements: The research acknowledges financial & administrative supports from Council of Indigenous Peoples, Academia Sinica, Ministry of Science & Technology.

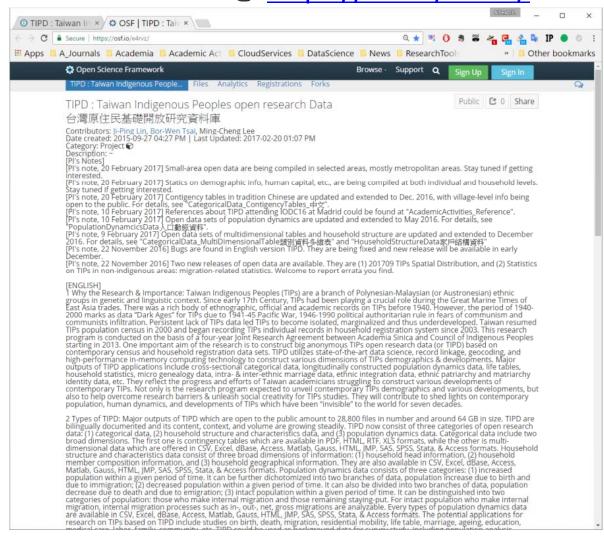
1. What TIPD Is & Its Aims

■ **TIPD open data:** the research constructs the HDI of TIPs based on TIPD (Taiwan Indigenous Peoples open research Data, see http://TIPD.sinica.edu.tw;



1. What TIPD Is & Its Aims (cont'd)

■ Repository site of TIPD: Nature-recommend Open Science Framework @ https://osf.io/e4rvz/.



1. What TIPD is & Its Aims (cont'd)

■ Why TIPD is designed as open data

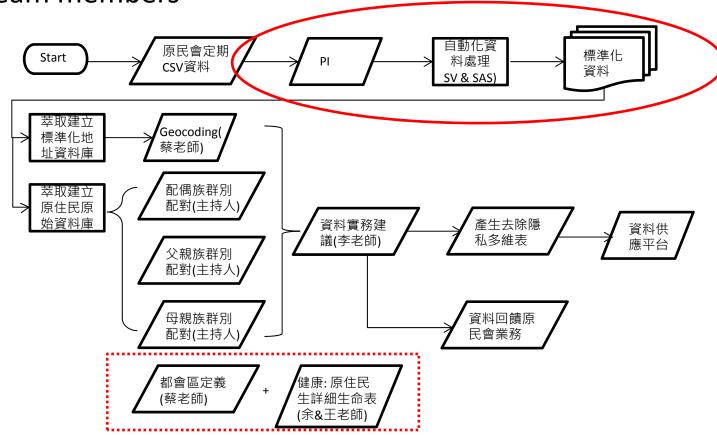
- ✓ Open sources as an effective ways of collective wisdom & improvement;
- ✓ The main goal of open sources is freethat serves as the role of unleashing creativity;
- ✓ Open does not mean "at the costs of sacrificing privacy, confidentiality, and ethics", rather it promotes transparency and thus security.

e.g.

- 1. The deaths & rebirths of IBM, Microsoft, & Apple...etc.
- 2. WWW and Linux etc...

1. What TIPD Is & Its Aims (cont'd)

- Why TIPD is designed as open data
- ✓ To overcome in-house data lab restrictions
- ✓ To enhance data analyses efficiency and flexibility for team members



- 1. What TIPD is & Its Aims (cont'd)
 - If TIPD is designed as open data for research team members, why not make it open to the public?
 - Thus, data sets of TIPD are placed on Open Science Framework.
 - Its aims:

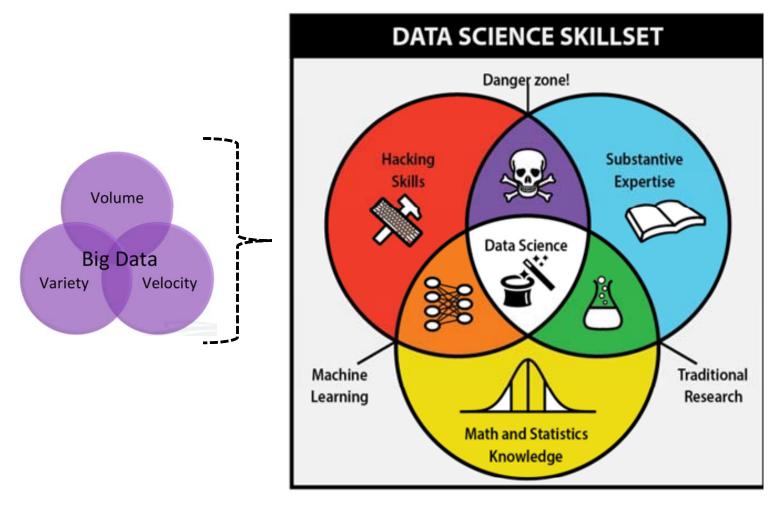
CopyLeft (L)

2. Contents and Context of TIPD

- Principles of constructing TIPD: being friendly & easy access & ease of use for "ordinary people"
- **■** Types of data in TIPD
 - ✓ Cross-sectional multi-dimensional time-series data sets;
 - ✓ Longitudinal multi-dimensional data sets
 - ✓ Household structure and characteristics data are crosssectional multi-dimensional time-series data sets
 - ✓ Population dynamics data
 - ✓ Data formats: they are available in PDF, HTML, RTF, XLS formats, while the other is multi-dimensional data which are offered in CSV, Excel, dBase, Access, Matlab, Gauss, HTML, JMP, SAS, SPSS, Stata, & Access formats.

2. Contents and Context of TIPD

■ Data Science as foundation of constructing TIPD

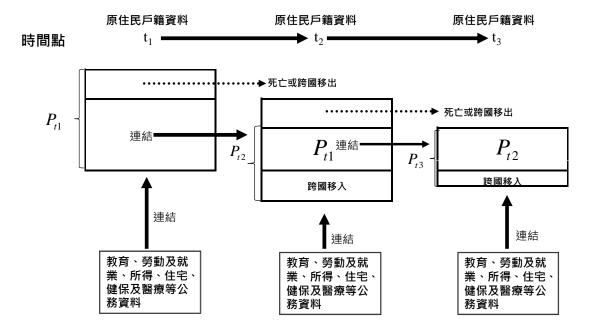


Source: O'Neil and Schutt 2013

2. Contents and Context of TIPD (cont'd)

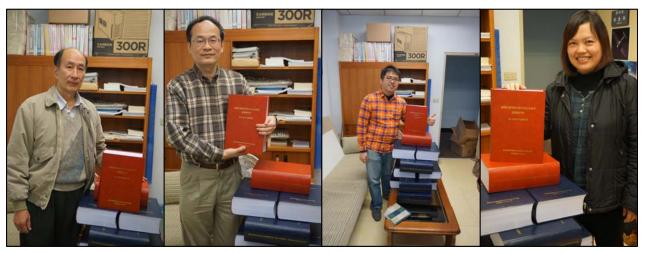
- ✓ Release of advanced TIPD open data sets in late 2015
 - ✓ Construct population dynamics data
 - Pop'n of increase: comprising of "birth" & "immigration"
 - Pop'n of decrease: comprising of "death" & "emigration"
 - 3. Pop'n of intact: comprising of "staying-put" & "internal migrants"
 - ✓ Distinguish "death" from "emigration" records from data on "pop'n of decrease"

原住民基礎生活發展資料庫:人口及公務資料整合及動態結構



2. Contents and Context of TIPD (cont'd)

✓ Debut of TIPD V1.0 in late 2014

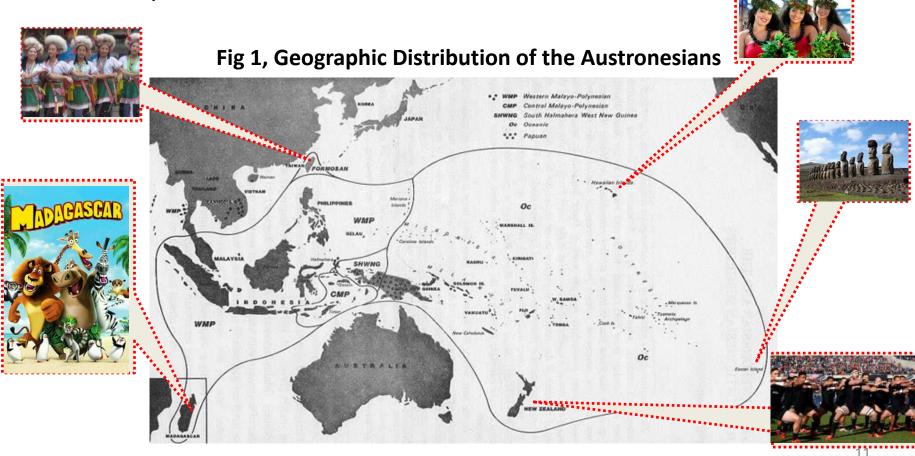






3. Substantive Expertise

■ Taiwan Indigenous peoples are a branch of Polynesian-Malaysian (or Austronesian) ethnic groups in genetic and linguistic context, whose ancestors have been living in Taiwan 8,000 years before the influx of Chinese immigrants in the 17th century.



Source: http://www.taiwandna.com/AborigineAustronesia.jpg

A Look at TIPs

(Taiwan Indigenous Peoples)





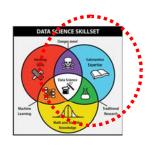




Source: http://thetaiwanphotographer.com/

A Look at TIPs

(Taiwan Indigenous Peoples)





Source: http://thetaiwanphotographer.com/

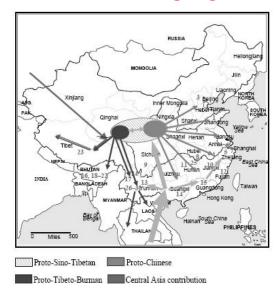
Various Aspects of TIPS like linguistic system & culture infrastrure don't support "Traditional Wisdoms":

e.g.,

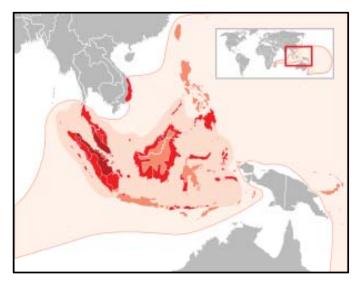
- 1) Law of Geographic Proximity
- 2) Zipf Power Law

e.g. Formosan languages are branch of Austronesian linguistic system, but are irrelevant to Tibetan-Han linguistic system.

Tibetan-Han languages



Austanesian languages



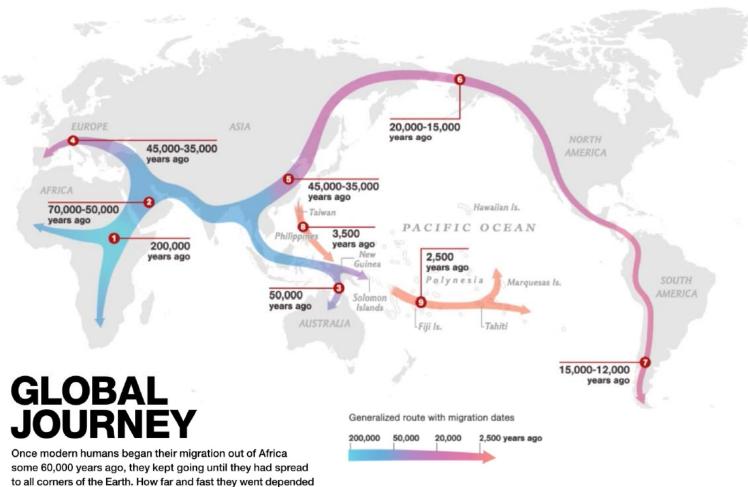
Source: https://en.wikipedia.org/wiki/Austronesian_languages

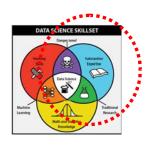
on climate, the pressures of population, and the invention of boats and other technologies. Less tangible qualities also sped their footsteps: imagination, adaptability, and an innate

curiosity about what lay over the next hill.

■ Global Journey of Modern Humans starting at 60,000 Years ago

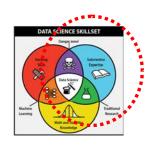




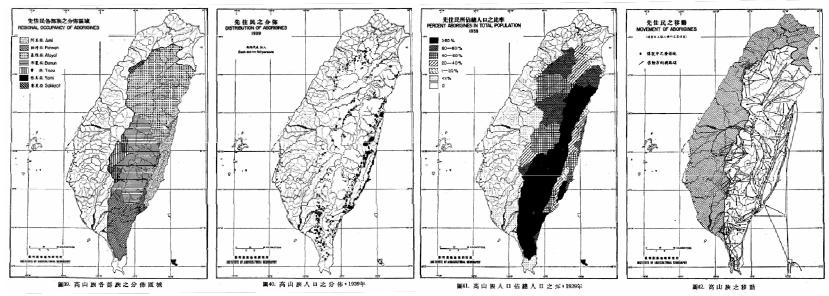


- There was a rich body of ethnographic, official and academic records on TIPs before 1940.
- However, the period of 1940-2000 marks as data "Dark Ages" for TIPs due to 1941-45 Pacific War and 1946-1990 KMT authoritarian rule.
- Persistent lack of TIPs data led TIPs to become isolated and marginalized and thus underdeveloped.

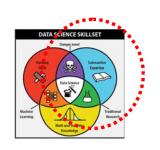
Historical data: the past four centuries, Taiwan indigenous peoples experienced problems like political suppression, economic deprivation, social exclusion, and cultural sustainability in the face of a series of colonizing Dutch, Japanese, and Chinese regimes.







- ✓ Administration Household Data:
- 2003: the onset of ethnicity registration on Household Registration System
- 2006-2009: Academia Sinica's "Indigenous Population Survey" research program, with 2000 Pop'n Census & 2007 household registration archive serving as basis for pre-survey pop'n analyses & sampling design;
- 2009-now: improving quality of ethnicity registration on Household Registration System





■ TIPs share to total Taiwan population is of only 2.3%, the importance of research on TIPs lies in the following facts. Based on the author previous co-authored studies on the internal migration of TIPs, TIPs are characterized by four features in terms of population distribution and migration:

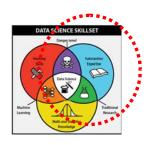
1. geographically segregated population distribution,

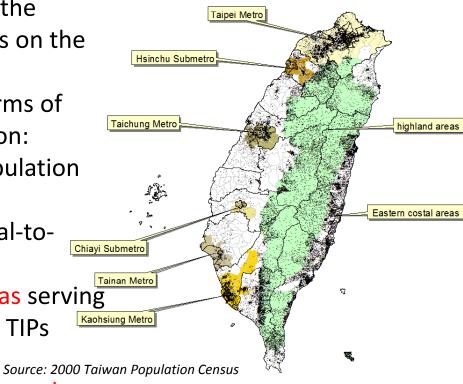
2. very migratory and mostly rural-tourban migration,

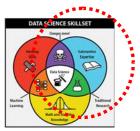
3. periphery of metropolitan areas serving as main destination choice for TIPs

rural-to-urban migrants;

4. weak ability of TIPs migrants to make onward migration and mostly choose return migration, once repeat migration occurs (see Map 1).

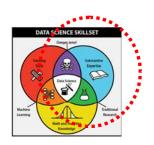






- Contemporary Taiwan Indigenous peoples are ethnic minority. Similar to the situations of ethnic minority in the world, they are associated with higher unemployment, lower incomes, poorer health, shorter life span, etc.; e.g.,
 - ✓ Relative to non-indigenous peoples in terms of life expectancy in 2012,
 - 1. TIPS are 8.7 years shorter in general,
 - 2. 10.09 years shorter for males,
 - 3. 7.36 years shorter for females
- Although TIPs share to total Taiwan population is of only 2.3%, the importance of research on TIPs lies in the following facts.

Distribution Characteristics of Ethnic TIPs as Community Indicator & Social Embeddedness & structure of social network.



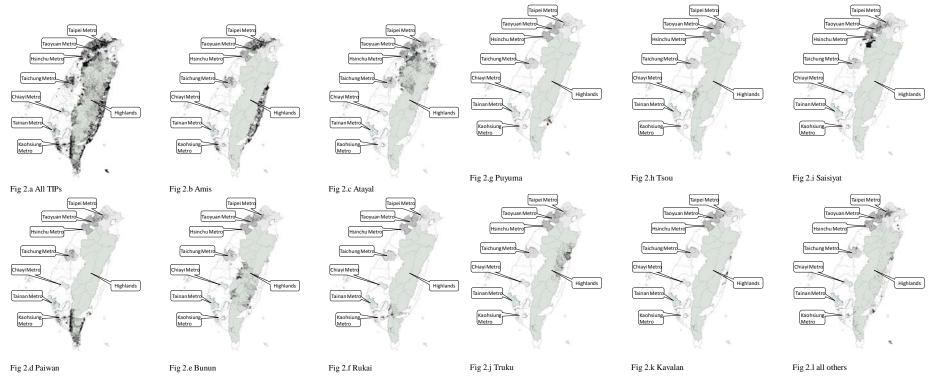


Figure 2 Spatial population distribution of Taiwan indigenous peoples (TIPs) by ethnicity *Note* 1 dot = 10 persons & figures are mapped by the author based on the 2013 year end of TIPs household registration data.

Figure 2 (cont'd) Spatial population distribution of Taiwan indigenous peoples (TIPs) by ethnicity *Note* 1 dot = 10 persons & figures are mapped by the author based on the 2013 year end of TIPs household registration data.

■ Formosan endanger languages surveys: 2012-2015





20131118-21 Seediq field survey



20140123-25 Rukai field survey

20140328-29 Puyuma field survey



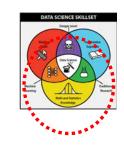
- Formosan endanger languages surveys: 2012-2015
 - ✓ Survey, face-to-face interviews, ethnography study... etc
 - ✓ Collect more than 30,000 photos, 400 video & audio records





4. Methodology

■ The data



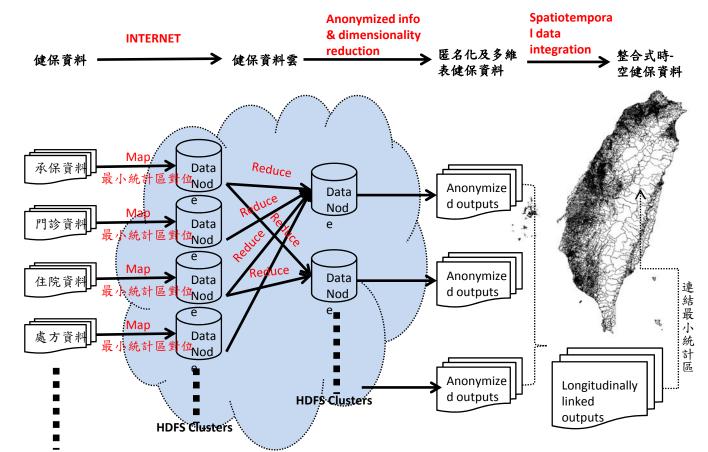
- 1. administrative data: Taiwan Household Registration Data (THRD)
- 2. THRD data sets are archived for the study on a monthly base, with the archived time point being the last day of each month
- 3. Information in micro data sets of THRD:
 Household ID, Time of data creation, PIN, name, spouse name, parents' names, education, age, marital status, address, birth place, mobility...





- 1. Giving up in-house data lab mode
- Distributed storage of raw data + centralized data integration as the main methodology
- Basic concepts of distributed data storage
 & centralized data integration:
 (explain more about this concept here....)

- Methods used to overcome legal & ethic issues:
- Distributed Computing & Storage Network: the first tool that was considered to use at the beginning of research: Appache Hadoop (open sourced version of Google GDFD+MapReduce)



- Methods used to overcome legal & ethic issues:
- Construction of conventional "old-school" multidimensional tables is adopted as means for "distributed data storage" and "centralized data integration"

An cheap but effective way to preserve

data information & protect

Individual ID	Sex (1: male; 2: female)	Age (years of age)
1	1	6
2	2	14
3	2	48
4	2	69
5	1	24
6	2	38
7	1	42
8	1	56
9	2	20
10	1	19

(1) Source data: (2) Contingency table

	Sex			
Age	Male (as of 1) Female (as of 2)		Total	
0-15	1	1	2	
16-30	1	1	2	
31-45	2	2	4	
45-65	0	1	1	
65+	0	1	1	
Total	4	6	10	

(4) Multidimensional tables:

Format of Multidimensional Table Data

Sex	Age	Frequency as weight
1	1	1
1	2	1
1	3	2
1	4	0
1	5	0
2	1	1
2	2	1
2	3	2
2	4	1
2	5	1

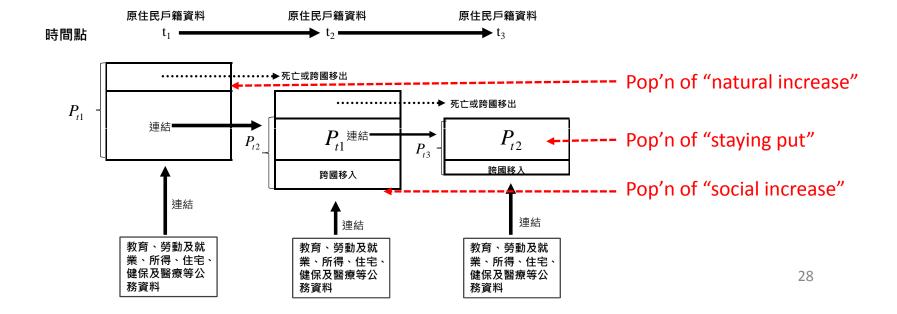
Categories in contingency table

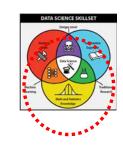
Table: Assignment of categories

		Sex (A)		
Age	e (B)	A1=1	A2=2	
		Male (as of 1)	Female (as of 2)	
B1=1	0-15	(A1, B1)	(A2, B1)	
B2=2	16-30	(A1, B2)	(A2, B2)	
B3=3	31-45	(A1, B3)	(A2, B3)	
B4=4	45-65	(A1, B4)	(A2, B4)	
B5=5	65+	(A1, B5)	(A2, B5)	

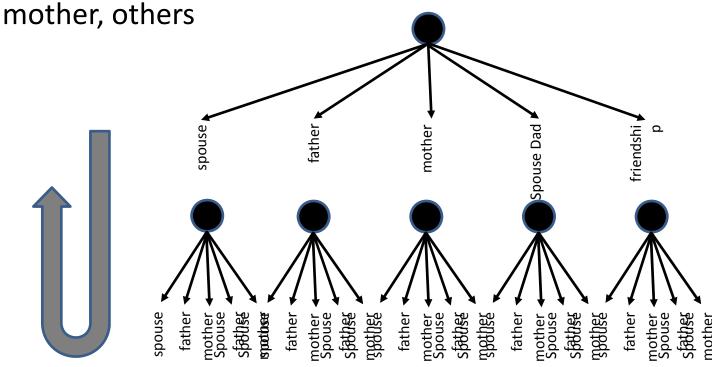
- Data model
- ✓ Construct population dynamics data
 - Pop'n of increase: comprising of "birth" & "immigration"
 - 2. Pop'n of decrease: comprising of "death" & "emigration"
 - 3. Pop'n of intact: comprising of "staying-put" & "internal migra
- ✓ Distinguish "death" from "emigration" records from data on "pop' decrease"

原住民基礎生活發展資料庫:人口及公務資料整合及動態結構





- Data model
- ✓ Genealogy: Construction of Micro Kinship & Friendship Network
- ✓ Construction of kinship/friendship network includes: father, mother, spouse, spouse father, spouse mother others



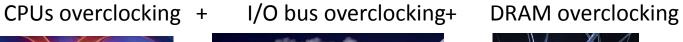


- Hacking skills & methods
- ✓ Current implementation strategy: fully utilize the advantages of 64-bit digital infrastructures to perform highperformance computing
- ✓ Current implementation digital infrastructure: hardware environment(Supermicro A7X9-7f mobo + dual Intel Xeon E5-2680v2 + 256GB ECC DDR3 1600 + 80GB RAM disk + RAID0 of 2*1TB SATA3 Micron Crucial MX200 SSD + nVidia GTX Titan...)
- ✓ No longer a "dream machine" for individual researcher (100,000 USD in 2013 \rightarrow 10,000 USD in 2015 \rightarrow 5,000 USD now).

- Hacking skills & methods
- ✓ Hardware: genealogy computing methods: matching involves thousands of billion matching in TIPD accumulated data bank; to accelerate computing, we use: In-memory computing to achieve genealogy computing by overclocking digital hardware (1) CPUs & (2) IO bus & (3) DRAM.















DATA SCIENCE SIGN SET

Toping and the state of the state

- Hacking skills & methods
- ✓ Manipulation of High Performance Computing (HPC), e.g.,

 Matching process of constructing micro genealogy

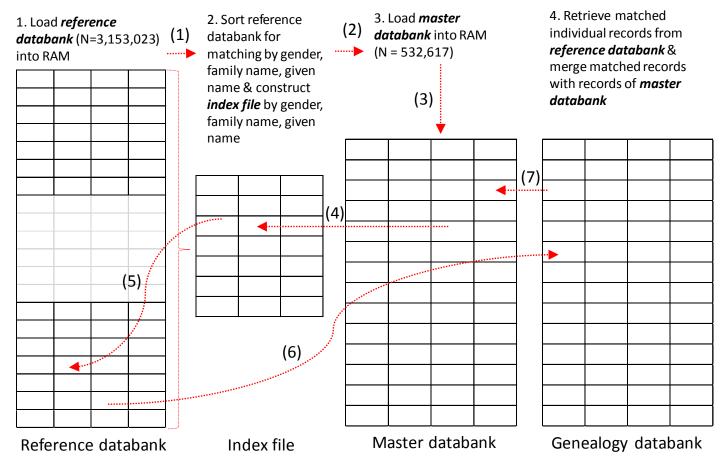


Figure 1 procedures of record matching using in-memory computing

5. What We Earn in Return?

- Reorganizing raw data as open data to overcome legal & ethic issues boosts academic & crowd sourcing (civil) research, e.g., Taiwan indigenous peoples study and international cooperation.
- To allow us to enrich data through the process of data integration methodology, making longitudinally linked administrative data less expensive and more efficient, e.g., population dynamics data, birth & data & migration processes...
- To allow us to do what was not able to do before, e.g., micro genealogy, identity, ethnic marriage pattern

5. What We Earn in Return?



■ For examples, ethnic identity, ethnic marriage practice and social cohesion:

Table 1 Marriage practice and category of ethnic identity formation

	Type of ethnic marriage practice		Type of ethnic identify formation
	I. d. I	٢	Mono-ethnic identity
	Intra-ethnic endogamy -	1	Unspecified ethnic identity
Endogamy Inter-ethnic endogamy	\	Multi-ethnic identity Patrilineal ethnic identity Matrilineal ethnic identity	
Ethnic marriage —]	L	Unspecified ethnic identity
Practice Exogamy	Exogamy	_	Multi-ethnic identity Patrilineal ethnic identity Matrilineal ethnic identity
		_	Unspecified ethnic identity

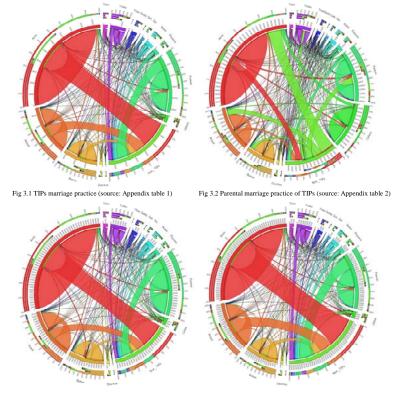


Fig 3.3 Male TIPs marriage practice (source: Appendix table 3) Fig 3.4 Female TIPs marriage practice (source: Appendix table 4) Figure 3 TIPs marriage practice in circular layout by ethnic groups

✓ The 22 Skills of a Data Scientist

(source: DataScienceCentral @ www.datasciencecentral.com)

- 1. Back-End Programming (ex: Assembly/C C++/Pascal Delphi/JAVA) DC, DD
- 2. Algorithms (ex: computational complexity, CS theory) DD,DR
- 3. Big and Distributed Data (ex: Hadoop, Map/Reduce) DB, DC, DD
- 4. Structured Data (ex: SQL, JSON, XML) DC, DD
- 5. Unstructured Data (ex: noSQL, text mining) DC, DD
- 6. Data Manipulation (ex: regexes, R, SAS, web scraping) DC, DR
- 7. Web Programming (ex: JavaScript, HTML, CSS) DC, DD
- 8. Systems Administration (ex: *nix, DBA, cloud tech.) DC, DD
- 9. Math (ex: linear algebra, real analysis, calculus) DD,DR
- 10. Optimization (ex: linear, integer, convex, global) DD, DR
- 11. Science (ex: experimental design, technical writing/publishing) DC, DR
- 12. Classical Statistics (ex: general linear model, ANOVA) DB, DC, DR
- 13. Bayesian/Monte-Carlo Statistics (ex: MCMC, BUGS) DD, DR
- 14. Machine Learning (ex: decision trees, neural nets, SVM, clustering) DC, DD
- 15. Temporal Statistics (ex: forecasting, time-series analysis) DC, DR
- 16. Spatial Statistics (ex: geographic covariates, GIS) DC, DR
- 17. Graphical Models (ex: social networks, Bayes networks) DD, DR
- 18. Simulation (ex: discrete, agent-based, continuous) DD,DR
- 19. Visualisation (ex: statistical graphics, mapping, web-based data?viz) DC, DR
- 20. Business (ex: management, business development, budgeting) DB
- 21. Surveys and Marketing (ex: multinomial modeling) DC, DR
- 22. Product Development (ex: design, project management) DB

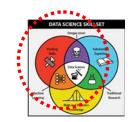


✓ Challenges from computing

According to National Research Council. 2013. <u>Frontiers in Massive Data Analysis.</u> Washington, D.C.: The National Academies Press, future challenges include:

- 1. Dealing with highly distributed data sources,
- Tracking data provenance, from data generation through data preparation,
- 3. Validating data,
- 4. Coping with sampling biases and heterogeneity,
- 5. Working with different data formats and structures,
- 6. Ensuring data integrity, data security,
- 7. Enabling data discovery, integration, sharing,
- 8. Developing algorithms that exploit parallel and distributed architectures,
- 9. Developing methods for visualizing massive data,
- 10. Developing scalable and incremental algorithms, and
- 11. Coping with the need for real-time analysis and decision-making.

- ✓ Challenges from manipulation of digital infrastructure
 - 1. To work in massive data analysis will require experience with massive data and with computational infrastructure that permits the real problems associated with massive data to be revealed,
 - 2. There are computational constraints that arise within any particular problem domain that help to determine,
 - 3. the specialized algorithmic strategy to be employed. Most work in the past has focused on a setting that involves a single processor with the entire data set fitting in random access memory (RAM).
 - 4. Additional important settings for which algorithms are needed include the following:
 - The streaming setting, in which data arrive in quick succession, and only a subset can be stored;
 - 2) The disk-based setting, in which the data are too large to store in RAM but fit on one machine's disk;
 - 3) The distributed setting, in which the data are distributed over multiple machines' RAMs or disks; and
 - 4) The multi-threaded setting, in which the data lie on one machine having multiple processors that share RAM.



- ✓ Manipulation of digital infrastructure: an example
 - 1. CPU Instruction Set: processor's built-in code;
 - 2. CPU On-Board Level-2 (L2) Cache: enables the CPU to access repeatedly used data directly from its own on-board memory, rather than repeatedly requesting it from the system RAM. L2 Cache is very critical to applications such as games, video editing, and 3-D applications such as CAD/CAM programs. It's less important for activities such as web surfing, email, and word processing;
 - 3. CPU Clock Speed: a measure of how many instructions the processor can execute in one second (like speed limit on a highway);
 - 4. CPU Bandwidth: measured in bits, the bandwidth determines how much information the processor can process in one instruction (like the number of lanes on a highway);
 - 5. Front Side Bus (FSB)/QPI/DMI... Speed: The FSB/QPI/DMI is the interface between the processor and the system memory. The CPU's FSB speed determines the maximum speed at which it can transfer data to the rest of the system;
 - 6. Motherboard chipset/controller clock speed, and RAM speed
 - 7. Heat and Heat Dissipation
 - 8. Operating System and Application softwares

5. Concluding Remarks



Potential Contributions of TIPD

- From "Close" to "Open": the research on TIPD contributes to shed lights on contemporary geography of Taiwan Indigenous Peoples and human dynamics which have <u>been "invisible" to the world for seven decades</u>;
- From "Elite" to "Ordinary": based on data science & household register records, the constructed open data sets reduce tech-barriers for researchers interested in indigenous population studies;
- From "Local" to "Global": English beta version of TIPD are open to international academic communities in December 2015, aiming to promote further value-added data enrichment through crowd-sourcing collaboration for international comparative studies.
- From "Macro" to "Micro": e.g., micro social network data will be reorganized in categorized open data format & open to the public this year.